



Date: September 21, 2023

To,

The Senior General Manager Dept. of Listing Operations, BSE Limited, P J Towers, Dalal Street, Mumbai -400001, Maharashtra, India.	The Associate Vice President MSD - Non-Continuous Markets Group M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai-400051
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Dear Sir,

Sub: Proposed Initial Public Offer of up to [●] equity shares of face value of ₹ 10 each ("Equity Shares") of Manoj Vaibhav Gems 'N' Jewellers Limited ("Company" or "Issuer"), comprising a fresh issue of up to [●] Equity Shares, aggregating up to ₹ 2,100 million, by the Company (the "Fresh Issue") and an offer for sale of up to 2,800,000 Equity Shares, by Grandhi Bharata Mallika Ratna Kumari (HUF) (the "Promoter Selling Shareholder") (the "Offer for Sale", and together with the Fresh Issue, the "Offer" and such Equity Shares, the "Offered Shares")

The IPO Committee of the Company in its meeting held on September 21, 2023, in consultation with the Book Running Lead Managers to the Offer (i.e., Bajaj Capital Limited and Elara Capital (India) Private Limited, has finalized allocation of **37,70,160** Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 215/- per Equity Share (including share premium of Rs. 205/- per Equity Share) in the following manner:

Sr. No	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	QUANTUM-STATE INVESTMENT FUND	4,65,129	12.34	215
2	TANO INVESTMENT OPPORTUNITIES FUND	4,89,417	12.98	215
3	NEXUS GLOBAL OPPORTUNITIES FUND	4,65,129	12.34	215
4	COEUS GLOBAL OPPORTUNITIES FUND	4,65,129	12.34	215
5	NEOMILE GROWTH FUND - SERIES I	4,41,876	11.72	215
6	AG DYNAMIC FUNDS LIMITED	4,65,750	12.35	215
7	CHHATISGARH INVESTMENTS LIMITED	4,65,750	12.35	215
8	EMINENCE GLOBAL FUND PCC - EUBILIA CAPITAL PARTNERS FUND I	5,11,980	13.58	215

X For MANOJ VAIBHAV GEMS 'N' JEWELLERS LIMITED

MANOJ VAIBHAV GEMS 'N' JEWELLERS LIMITED

Regd. Office: #7A-9-21, Main Bazar, Eluru - 534 001, Andhra Pradesh, India. CIN: U33101AP1989PL1000
Corporate Office: # 47-10-19, 2nd Lane, Dwarakanagar, Visakhapatnam - 530 016, Andhra Pradesh, India. ☎ +91 891 663 7777
E mail: info@vaibhavjewellers.in; 🌐 www.vaibhavjewellers.com



Applications received from Domestic Mutual Funds – Nil.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, the Anchor investors will be required to pay the difference by the pay-in date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Manoj Vaibhav Gems 'N' Jewellers Limited



Authorised Signatory

Name: Bharata Mallika Ratna Kumari Grandhi

Designation: Chairperson & Managing Director

DIN: 00492520



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

MANOJ VAIBHAV GEMS 'N' JEWELLERS LIMITED

Regd. Office: #7A-9-21, Main Bazar, Eluru - 534 001, Andhra Pradesh, India. CIN: U55101AP1989PLC009734

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